

Trustee: Finance, Investment & Governance

We are seeking an experienced finance or investment professional to join our Board of Trustees following the successful completion of a fellow trustee's term of service. This is a meaningful voluntary role for someone who wants to apply their expertise to a cause that directly benefits people across our region.

You will take a lead oversight role for the charity's investment portfolio, including relationships with fund managers such as CCLA and Ruffer, and serve as an active member of our Finance, Investment and Governance (FIG) committee.

Key responsibilities

- Attend and contribute to four FIG committee meetings per year, providing scrutiny and guidance on investment performance, financial health and governance matters.
- Present a clear and accessible investment report to the full trustee board at each of the four annual board meetings.
- Oversee the charity's investment portfolio, including monitoring performance against benchmarks and engaging constructively with external fund managers.
- Support the development and review of the investment and reserves policies.
- Act as a critical friend to the executive team on financial strategy, risk and compliance.

Who we are looking for

- A qualified professional with a background in investment management, financial services, accountancy or a related discipline.
- Experience of overseeing or advising on investment portfolios, ideally including charity or ethical investment funds.
- Strong analytical skills and the ability to translate complex financial information for a non-specialist audience.
- A commitment to the values and mission of the NHS and the charity sector.
- Previous trustee or non-executive experience is desirable but not essential.

If this role is of interest, please send a CV and covering email to chair@nhcharity.co.uk by 31st July.